MASLONLLP



DOUG HOLOD

Partner

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OVERVIEW

As a securities lawyer, Doug Holod guides private companies in equity raise transactions, working with both the company raising the equity and its strategic and/or financial investors. Doug has counseled several private companies through a Series A round and multiple follow-on rounds, each time working to protect the business and its stockholders.

He has extensive experience working with boards of directors of both publicly traded and private companies, regularly providing counsel and advice on directors' fiduciary duties in a myriad of transactions, including acquisitions, corporate takeovers and hostile bids, equity offerings, and equity repurchase plans. He also advises on disclosure issues, litigation, and internal investigations. Much of Doug's focus is on deciphering complicated legal matters for executives and boards to help them make informed decisions.

Doug served as chair of Maslon's Corporate & Securities Group for 10 years and was a member of Maslon's executive committee for more than six years, serving for two of those years as chair. In addition, Doug has personally served on the board of directors of Meritas, an international law firm network. He has also attended the Aspen Institute's seminars on leadership.

SELECTED EXPERIENCE

Health Care Technology

- *Beacon Healthcare Systems* – Serves as corporate counsel to this Los Angeles-based health care technology company.
- *Certifi* – Serves as corporate counsel to this Minneapolis-based health care technology company.
- *Vigilant Diagnostics* – Serves as general counsel to this company that is utilizing patented technology for point-of-care diagnostic analysis of certain human diseases.
- *MyMedicareBot* – Served as special M&A counsel to this Los Angeles-based health care technology company through its sale.

AREAS OF PRACTICE

Corporate & Securities

- Corporate Governance
- Emerging Businesses & Venture Capital
- General Counsel Services
- Mergers & Acquisitions
- Public Company Securities Offerings & Compliance

BAR ADMISSIONS

Minnesota

EDUCATION

University of Minnesota Law School
J.D., *cum laude*

Boston College
M.A.
Economics

University of Notre Dame
B.A., *with honors*
Economics

- *Hennepin Life Sciences* – Represents this Minnesota-based pharmaceutical development company on its equity financing and license agreements.
- *Benovate* – Serves as corporate counsel for this health care technology company that manages health care programs and health incentives.
- *Deft Research* – Served as general counsel to this health care benefit plan research company through its sale.
- *Acuo Technologies* – Assisted in private placements, contracts, and served as main corporate counsel for this Minnesota-based health care software company through its sale.
- *DestinationRx* – Served as primary corporate counsel for this Los Angeles-based health care technology company on its Series A Preferred Stock offering led by a health care venture capital firm. Worked extensively for the client through its sale.

Additive Manufacturing

- *Evolve Additive Solutions* – Works extensively with this Minnesota-based company that develops 3D printing machines for manufacturers. Assisted in Evolve's spin-off from Stratasys in June 2017 and coordinated the financing provided by certain strategic investors such as LEGO and Stanley Black & Decker in 2018. Has also negotiated several development and supply agreements with Evolve customers worldwide.
- *Azul 3D* – Assisting this Chicago-based company with its preferred stock offerings and agreements with a strategic Fortune 100 investor.
- *Virtex Additive Manufacturing* – Serves as corporate and securities counsel to this Minnesota-based manufacturer of 3D printing equipment.
- Counseled a California-based 3D printing company in its strategic restructuring.
- *Cima Nanotech* – Worked extensively with this Singapore-based developer of nanotechnology conductive coatings. Assisted with several rounds of private placements—including joint ventures/investments with Japanese, Korean, and Singaporean investment companies or manufacturers—and helped negotiate various complex agreements with some of the company's business partners. The company's assets were acquired by a group of Singapore-based investors.

Investment Management

- *Farnam Street Capital* – Serves as corporate and securities counsel to this Minneapolis-based entity that manages hedge funds and other pooled investment vehicles.
- *X-Cubed Capital Management* – Serves as corporate and securities counsel to this Minneapolis-based entity that manages a series of hedge funds.
- *Bay Haven Capital Management* – Works with this Minneapolis-based investment management firm with certain of its pooled investment vehicles.

Restaurant

- *Casina Hospitality* – Serves as corporate counsel of this Houston-based Mexican-themed restaurant company with restaurants in Texas, Louisiana, and Oklahoma.
- *Kona Grill* – Served as corporate counsel to this Scottsdale-based publicly traded chain of over 45 sushi restaurants. Assisted with client's equity offerings, debt financings, and other corporate transactions.
- *T-Rex Cafe* – Worked with this "big box," themed restaurant company with units in Disney Orlando on its formation and expansion, which included a substantial capital investment from Landry's.
- *Schussler Creative/Creative Attractions* – Works with creative restaurant developer Steve Schussler in support of his many new concepts, such as "Hot Dog Hall of Fame" and the "Boat House," both located in major theme parks in the Orlando area.
- *Landry's Restaurants* – Represented Landry's Restaurants in its acquisition of Cadillac Ranch restaurants.
- *Lexington Restaurant Group* – Works with this company's principal owners and management team to assist them in structuring financing rounds and other transactions.

- *Williston Holding Company* – Works with this Phoenix-based company on organizing its equity and debt financing as well as assisting in the company's overall development.

Other

- *Enservco Corporation* – Serves as general counsel as well as corporate and securities counsel to this Denver-based oil services company, assisting in various SEC filings and equity raises in addition to M&A activity.
- *Juut Salonspa* – Works extensively with this Minneapolis-based upscale salon business, assisting in contract negotiations and general corporate counseling.
- *ZEF Energy* – Serves as general counsel to this Minneapolis-based developer of hardware and software for EV charging stations, assisting in various equity raises and corporate contracts.
- *Dealer Teamwork* – Represents this Minneapolis-based digital marketing company that is a merchandising and optimization platform utilized by automotive dealers.
- *Hy-Capacity* – Represents this Iowa-based privately held manufacturer of agricultural parts by working on acquisitions, drafting and negotiating contracts with the company's distributors, and providing general corporate counseling.
- *Meadowlark Aircraft Company* – Serves as general counsel to this Grand Forks, North Dakota, developer and manufacturer of drones.

LEADERSHIP & COMMUNITY

- Meritas: U.S. Leadership Committee

SELECTED HONORS

- **Selected for inclusion in *The Best Lawyers in America*,** 2027
- **Notable Partners in Law**, *Twin Cities Business*, 2025
- **AV Preeminent**, Martindale-Hubbell®

SELECTED PUBLICATIONS

- "Second Wave of Restaurant Chain Bankruptcy Filings Could Offer New Opportunities," author, *Modern Restaurant Management*, 2020