MASLONLLP



KELLEY E. SCROCCA

Counsel

kelley.scrocca@maslon.com
Phone: 612.672.8366

OVERVIEW

Kelley Scrocca is a highly experienced trust and estate attorney who specializes in assisting ultra high net worth clients with estate planning, asset protection planning, and complex trust administration. She has represented a wide range of individuals, from professional athletes to ranch owners to members of the U.S. Congress.

Kelley works closely with both clients and their families to understand their goals, facilitate wealth transfer, and establish an enduring legacy for future generations. She offers a full slate of estate planning services, including:

- simple wills
- powers of attorney
- living wills
- complex trusts
- special needs planning
- LGBTQ specific planning
- estate and tax planning using charitable vehicles
- agricultural estate and succession planning
- answers to gift tax questions
- formation of LLCs, businesses, and transfer of assets
- formation of nonprofits and private foundations
- assistance in establishing scholarships and endowments.

Kelley has also worked with and represented financial institutions and professional fiduciaries with drafting trusts, reviewing contracts and other legal documents, and advising on state and federal laws.

Outside of work, Kelley regularly volunteers with Wills for Heroes, which provides no-cost wills and health care directives to first responders in Minnesota.

Kelley earned her J.D. at the University of Minnesota Law School and subsequently an LLM in Estate Planning from the University of Miami School of Law.

AREAS OF PRACTICE

Estate Planning

- Business Succession Planning
- Charitable Giving & Foundations
- Estate & Gift Tax Controversies
- Estate Planning, Wills & Trusts
- Prenuptial & Postnuptial Agreements
- Probate & Trust Administration
- Retirement Benefit Planning
- Tax Saving Strategies

BAR ADMISSIONS

Minnesota

Florida

South Dakota

Illinois

New Jersey

Delaware

U.S. Tax Court

EDUCATION

University of Miami School of Law
LL.M., 2003
Estate Planning

University of Minnesota Law School
J.D., *cum laude*, 2002

St. Cloud State University
B.A., *magna cum laude*, 1998
Speech Communication/Women's Studies and Minority Studies

LEADERSHIP & COMMUNITY

- Minnesota State Bar Association: Probate, Trusts and Estates Section; Elder Law Section; Military and Veteran's Affairs Section
- Ramsey County Bar Association
- Minnesota Gift Planning Association
- Military Spouse JD Network (MSJDN): Member, Past Treasurer
- Minnesota Wills for Heroes Program, Minnesota State Bar Association: Volunteer Attorney
- Giving WoMN: Member, Past Secretary
- American Cancer Society: Nationwide Gift Planning Advisor Council Member

SELECTED PRESENTATIONS

- “Know Your Ropes, Adjust Your Sails: Preventing Conflict Through Careful Planning,” panelist, Third Annual Forum on Wealth Management and Litigation, Maslon LLP, 2026
- Covering Your Assets: Strategies for Future-Proof Fiduciary Decision-Making – Spring 2026
- "Where Is Your Heart's Home? Tax Residency Issues for Business Owners," co-presenter, Financial Planning Association of Minnesota ASCEND Conference, 2025
- Covering Your Assets: Strategies for Future-Proof Fiduciary Decision-Making